



**Carroll, Frank & Plotkin, LLC**  
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## Commitment to the Environment

At Carroll, Frank & Plotkin, LLC, we care about our clients, including the environment in which they live. Not only do we use sustainable investments wherever possible and prudent; we also as a company follow the three R's – reduce, reuse, and recycle.

- We use electronic forms of electronic communication including email and e-fax as much possible to reduce paper waste.
- When we must use paper, we use both sides as often as possible.
- We utilize encrypted storage of scanned or e-signed paperwork and documents to reduce supervisory travel needs.
- We securely telecommute at least 80% of the time to reduce carbon emissions related to personal travel.
- We attend conferences virtually as often as possible to reduce carbon emissions related to air travel.
- We reuse physical materials wherever possible. Included in this are materials used in branding. For example, the office is undergoing a slight branding change; however, we use pre-printed materials such as report covers until they are depleted to reduce waste.
- All materials that can be recycled, are. This includes securely shredded documents.

We are committed to ensuring our clients and their families have healthy financial and environmental futures. If you have any questions or ideas for further reducing our environmental impact, please contact Kate Strom, WMS™ at 410-323-3600, extension 3 or [kstrom@cfpfincialadvisors.com](mailto:kstrom@cfpfincialadvisors.com).

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